

Currently TWO forms for New Business & Alterations combined into ONE



The image shows two overlapping Momentum Myriad forms. The top form is the 'Myriad data capture form' and the bottom form is the 'Application for Myriad Alteration'. Both forms are white with blue text and include various sections for data entry, such as 'Personal details', 'Financial details', and 'Medical history'. The 'Myriad data capture form' has a large table for 'Personal details' and a 'How to use this form' section. The 'Application for Myriad Alteration' has a 'Financial details' section and a 'Medical history' section.



momentum

Myriad application form

This form can be used for New policies and Alterations to existing policies.

New policy	Quote reference number
Alteration to existing policy	Policy number

How to use this form

1. This form consists of four parts:
 - a. Personal details form (MYRIAD001)
 - b. Medical underwriting questions form (MYRIAD002)
 - c. Myriad consent form (MYRIAD003). This form must be signed by all relevant parties.
 - d. Replacement Advice Notice (RAN) (MYRIAD004). This form only needs to be completed if a policy replacement is being done.
2. For new policies, please note:
 - a. Multiple policyholders - please complete an Additional policyholders for Myriad form (MYRIAD005) for each additional policyholder where the policyholder is not an insured life. In cases where the additional policyholder is also an insured life, multiple Personal details forms can be completed.
 - b. Multiple insured lives, please complete an additional:
 - Personal details form (MYRIAD001) for each insured life with the relevant sections:
 - section 2.2,
 - section 4, and
 - section 5 (if applicable)
 - Medical underwriting questions form (MYRIAD002) for each insured life.
3. For alterations, please note:
 - a. The quote report will indicate for each insured life if an application form is required.
 - b. For multiple insured lives, please complete additional forms for each insured life.

myriad001 form - Myriad application form

